American Equity Invest Life

Group Affiliation: American Equity Investment Grp

Address: P.O. Box 71216

Des Moines IA 50325

Phone: 515-221-0002

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A- (4)
Standard & Poor's(Fin. Strength, 20 ratings)	A- (7)
Fitch Ratings(Fin. Strength, 21 ratings)	BBB+ (8)
Weiss(Safety Rating, 16 ratings)	B- (6)
Comdex Ranking(Percentile in Rated Companies)	59

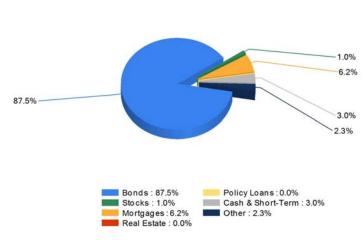
Domicile:IANAIC Number:92738Year Established:1980Company Type:Stock

Assets & Liabilities

Total Admitted Assets	51,891,655
Total Liabilities	48,886,001
Separate Accounts	0
Total Surplus & AVR	3,255,904
As % of General Account Assets	6.3%

Invested Asset Distribution

Total Invested Assets 51,117,906



Distribution of the invested assets

Non-Performing Assets

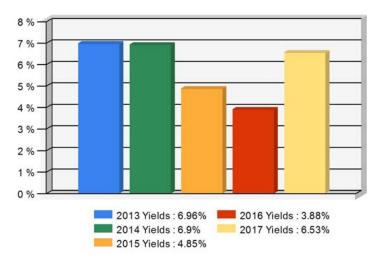
Bonds In or Near Default	0.3%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.3%
As a Percent of Invested Assets	0.0%

Income & Earnings

Total Income	6,862,597
Net Premiums Written	3,393,504
Earnings Before Dividends and Taxes	548,617
Net Operating Earnings	377,056

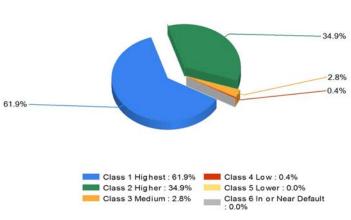
5 Year Investment Yields





Net yield on mean invested assets

Bond Quality



Distribution of bond classes