American General Life Ins Co

Group Affiliation: AIG Life & Retirement Group

Address: P.O. Box 1591 3-D1

Houston TX 77251

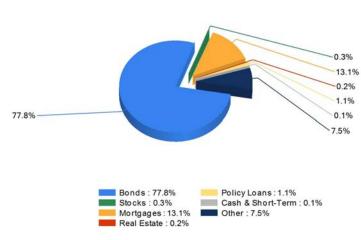
Phone: 713-522-1111

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A (3)
Standard & Poor's(Fin. Strength, 20 ratings)	A+ (5)
Moody's(Fin. Strength, 21 ratings)	A2 (6)
Fitch Ratings(Fin. Strength, 21 ratings)	A+ (5)
Weiss(Safety Rating, 16 ratings)	B (5)
Comdex Ranking(Percentile in Rated Companies)	81

Invested Asset Distribution

Total Invested Assets 121,303,303



Distribution of the invested assets

Non-Performing Assets

Bonds In or Near Default	1.8%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.6%
Total Non-Performing Assets/Surplus & AVR	2.4%
As a Percent of Invested Assets	0.2%

Income & Earnings

Total Income	18,366,135
Net Premiums Written	10,972,673
Earnings Before Dividends and Taxes	2,582,512
Net Operating Earnings	1,539,915

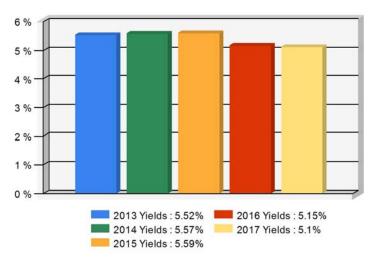
Domicile:TXNAIC Number:60488Year Established:1960Company Type:Stock

Assets & Liabilities

Total Admitted Assets	178,704,993
Total Liabilities	170,721,408
Separate Accounts	54,103,715
Total Surplus & AVR	9,519,436
As % of General Account Assets	7.6%

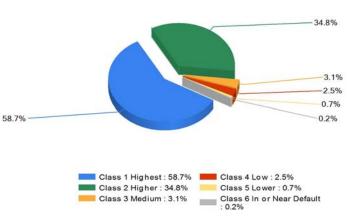
5 Year Investment Yields

5 Year Average 5.39%



Net yield on mean invested assets

Bond Quality



Distribution of bond classes